

Brandon Hall

EXCELLENCE IN TECHNOLOGY AWARDS

SILVER

2016

Talemetry's Technology Makes Recruiting Proactive

Talemetry Best Advance in Sourcing Technology February 2017

Company Background



Company At-a-Glance	
Headquarters	#200-13799 Commerce Parkway Richmond, BC, Canada
Year Founded	2000
Revenue	Private
Employees	100
Global Scale	Worldwide
Customers/Output, etc.	Approx. 470
Industry	Computer Software
Stock Symbol	NA
Website	http://talemetry.com

Value Proposition

The Source & CRM module of the Talemetry Recruitment Marketing Platform combines an organization's internal sources of talent (past applicants, employees, previous employees, employee referrals) with the external sources of talent (resume databases, open web, job boards, etc.) into one easily searchable talent pool that includes tools to engage and convert candidates into applicants.

This platform supports organizations in being more proactive in their recruiting efforts by centralizing their talent allowing them to:

- Share talent pool among recruiters and sources.
- Get real-time, tightly integrated access to more than 200 million candidate profiles through external sources.



- Use one easy search to access both the owned, internal candidate data and the not owned, external data.
- Create pipelines of candidates for key job categories and provide conversion data by pipeline to support more predictable future hiring capability.
- Let Talemetry automatically find candidates 24/7, and attach them to jobs in the background based on job requirements.
- Maximize internal talent sources by integrating with the applicant tracking system to pinpoint past applicants by experience, qualifications, hiring stage and more.
- Monitor subscriptions to maximize external talent sources to ensure that all credits are used and not forfeited.
- Decrease reliance on external job boards and paid candidate databases by growing a company's own proprietary talent pool.
- Run mass email campaigns to talent pool to fill vacancies or keep candidates warm for future positions.

Client Story 1

University of Pittsburgh Medical Center (UPMC) has used Talemetry Source & CRM Module to centralize its talent pools across several locations/brands in support of its initiative to become more proactive in recruiting efforts. As a leading healthcare provider, availability of specialized talent is one of the most important business issues the organization faces. Talemetry's Source & CRM allowed them to transition from a decentralized, largely attraction-based recruiting effort to a centralized, proactive effort where all recruiters use the same tool to share a growing proprietary database of talent to fill jobs.

They have run several sourcing email campaigns to hundreds of thousands of candidates from both internal and external candidate lists to fill specialized and high volume positions.

"We were tremendously impressed with the Talemetry platform and their service team. This was an ambitious project and Talemetry turned out to be the perfect partner."

- Matt Rimer, Sr. Director, Talent Acquisition Operations

Talemetry's Auto-Search feature, including its outbound auto-email campaigning, has helped overcome one of the biggest issues companies face when trying to become more proactive in their recruiting efforts: cultural change. Recruiting and sourcing are often two different competencies and becoming more proactive often lies outside recruiters'



skillsets. Talemetry's Auto-Search has been used to run regular searches, so recruiters don't have to spend their time finding and reaching out to candidates. Talemetry's automatic searching capability runs in the background and delivers candidates to recruiters for vetting on a regular basis. It even sends automatic emails to candidates found within Talemetry's CRM to invite them to apply for a position without any recruiter involvement.

Client Story 2

A large storage hardware manufacturer used Talemetry Source & CRM module to automatically review their internal and external talent pools to help ensure they have a complete universe of candidates for highly specialized positions. In some cases, they believe they have profile data for every person in the world capable of doing certain engineering jobs. Furthermore, they have maximized the value of their third-party resume database services by using Talemetry to ensure they download the maximum number of profiles available with each subscription, avoiding unused/wasted credits they would experience prior to Talemetry.

Product or Program Innovation

Talemetry's innovation involves several different areas:

- Hands-free Automation. Talemetry's Source & CRM modules can automatically launch and execute sourcing campaigns based on job type.
- External Talent Pool Integration. Talemetry has developed seamless integrations with job boards, resume databases, the open web and other external sources of talent. Talemetry has comprehensive access to integrated resume/profile databases. It is also able to manage paid relationships with other contractors so that automated sourcing can navigate contracts and credits with paid sources of talent. Clients can set searches to allow recruiters to decide which profiles to pull into their CRM, or it can be set to maximize credits and pull down profiles based on open inventory.
- Internal Systems Integration. Talemetry integrates with leading applicant tracking system providers, allowing it to sync jobs in 15-minute intervals. This ability provides near real-time syncing of requisitions, reflecting its status. The same holds true for candidate data so recruiters can see CRM candidates convert to applicants in the ATS as they act on email campaigns and click through to apply for jobs.



Shared Talent Pool. Every time a candidate profile is added to the ATS by being
pulled from an external source or uploaded to Talemetry, it is instantly made
available to all recruiters (this can be limited by permissions if desired) and added
to the appropriate talent pipeline, auto-search or email campaign. This ability
reduces wasted money and effort spent on acquiring candidates who previously
remained siloed from the rest of the organization and supports growing a
proprietary talent pool that can be maximized across locations, brands,
departments, etc.

Unique Differentiators

Talemetry's differentiation overlaps its innovations, not surprising as innovative capabilities would not be innovative if everyone had them!

 Automation and Centralization. Talemetry goes beyond single-user tools and enables centralization of key tasks, programs and strategies. For example, while other systems may offer some level of automated candidate searching, Talemetry has the ability to tie searches to job families so that the act of opening requisitions in the ATS triggers an automatic search, an automatic pipeline of search results against the open job and automatic emails to sourced candidates to invite them to apply. Recruiters and sources are forced to do this work in other systems.



Figure 1: Auto-Search Automation and Centralization

Source: Talemetry 2017

Talemetry Auto-Search configures to pipeline results against an ATS job and a general folder/pipeline for Account Managers.

Technology Awards Review Talemetry



Talemetry	-		ABC Photons : G
	Auto-Search Please configure all settings and	click Sawe' to apply changes.	×
10000	Add To		OFF O
	EARCI Tags/Notes	Changes to this auto-search configuration will consume download credits of the Search Owner. Driv job boards where the Search Owner has licenses can be set up or shown.	< > 1
Source	Job Boards Il Ansily sob Tate Il Analyz	Talemetry (5000 per day) Start Date End Date Search Results Limit to Top • Cheft Limit Start Date End Date • 0 2016-04-29 • 2016-05-06 •	added a
Talent Network	sources Waterities Vdd Loon	Eleyond.com (50 per day) Search Results Limit to 50 ♥ Credit Limit ♥ Start Date End Date Ele 50 0 2016-04-29 2016-05-20 Career Builder (100 per day)	Con more grand to be a
Search Management	60 saywenedia	Search Results Limit to Top [©] Credit Limit [©] Sturt Date End Date Unknown 500 0 2016-04-29 • 2016-05-06 •	CHING FILTERS
Campaign	an a	Indeed (274 per day) Search Results Limit to Top • Credit Limit • Start Date End Date 500 0 2016-04-29 2016-05-06 End Date	
Sample new Menu (All)	🕲 mata 1 Skilla, 16a	Monster (S0 per day) Sein-heults Limit to Top [®] Oredit Limit [®] Start Date End Date Unknown 500 0 2016-04-29 2016-05-06 End	KEYWORDS
SERVICES	6AV	Monster PRS (50 per day) Search Results Limit to Top © Credit Limit © Bart Date End Date Unknown 500 0 2016-04-29 1 2016-05-06 1	Noter by O data modeling O particle Noter more O reporting O ad
FUTURE MODULE	SEARCH		C tubleau

Figure 2: Automatic Results Pulled from External Resume Databases



Talemetry Auto-Search also is configured to automatically pull results from external resume databases based on contract rules.

Internal and External Integration. The key enabling capability of Talemetry is its comprehensive integration with external talent sources, not only providing real-time search but also supporting in a seamless way the contract requirements of each vendor and the different search options of each vendor. Other systems may have integrated access to some external vendors, but they don't have the breadth, depth or real-time sync with those vendors. As for internal integration, Talemetry has the ability to provide deep integration with partner applicant tracking systems, allowing companies to sync jobs and reflect job status, including "hired" in near real time.



🗉 📧 Talemetry			ABC Promix : @	
			🗟 🔒 😫	
APPS	Q AUTO SEARCH			
Dashboard	BACK TO TOP	25 per page	1-21 of 21	
Talent Source	SAVE A SEARCH	Stirling Arthur Brampton, ON	T Updated: May 5, 2016 App of Resume: 1 year	
Folders Folders Talent Network Import Agency Search Management	SEARCH TARGET Talemetry T Beyond com T Indeed T	t, +1 (416) 830/7015 ⊯ Stir.Arth@yahoo.com	WORK HISTOPY HP Canada B Business Systems Aralyst Columbus Kornion Developer Katewisciel Columbus Kornion Counces in Kornion Developer Katewisciel Kat	
Campaign Career Sites Sample new Menu (All) REPORTS ADMIN	TINDEED FILTERS Company of Any Job • Company of Last Job • Field of Study • School Name • Title of Any Job •	Rishi Trivedi Bangton, ON marganified marganified marganified	Statent My L3014 Age of Resure: 1 year WORK HETOPY Speciality RQK (BUDda Ropotricy Analyst Ropotricy Analyst Ropotricy Analyst Ropotricy Analyst Ropotricy Analyst Ropotricy Analyst Ropotricy Romonications, Romoni	
FUTURE MODULE	Years of Work Experience ~		(I)	

Figure 3: Search Results from Internal Talent Pool Search Targets

Source: Talemetry 2017

Talemetry search results showing internal (Talemetry) talent pool "search targets" alongside real-time results from Beyond and Indeed in the left column. Note that Talemetry allows filtering results by the exact filters offered by each vendor. In this case, Indeed is selected, showing all Indeed results and presenting Indeed's unique filters for further refining the search.

Figure 4: Search Results from Internal ATS Applicants

🗏 📧 Talemetry			🜲 Ian Alexander : Sales Demo	2	
APPS	Q AUTO SEARCH		OFF 🌒 🕅	ON	
Dashboard Jobs	SEARCH CRITERIA	25 \$ per page	1-25 (1 duplicate) of 89	:	
Talent	Search Title Unsaved Search	Stephen Schwander	Updated: May 17, 2016 Age of Resume: 1 year	:	
Source	Job Title	 • of specified • _ +1 (1314) 780-0345 ±altest14@gmail.com 	WORK HISTORY RECENT ACTIVITIES KEYWORDS Talent Technology Image: A months ago, viewed by Stephen Schwander No Keywords Corporation, Director, by Stephen Schwander Available		
Talent Network	Location Add Location	http://www.linkedin.com/in/stephe	Talent Sourcing and Marketing Solutions		
Import	Radius 25		Total Talent show more Partnership, Managing Partner		
Agency Keywords Search Management Skills, Keywords or Qualifications		TAGS MATCHING FILTERS			
Campaign	SAVE A SEARCH	Rob Dyke	Updated: Dec 1, 2015 Age of Resume: 1 year	:	
Career Sites	SEARCH TARGET	 not specified not specified pfailvre+rd@talemetry.com 	WORK HISTORY RECENT ACTIVITIES KEYWORDS Company not specified, Sales Representative Image: Company and specified by Stephen Schwender No Keywords		
DMIN	Talemetry		Associated Business Wentures, Business Owner show more		
			TAGS MATCHING FILTERS		

Source: Talemetry 2017

Talemetry search showing results from internal ATS applicants. The red logo indicates applicants from PeopleSoft and the green logo indicates Taleo in this case. These records are synced every 15 minutes.



 Analytics. Talemetry's integration with the ATS allows it to reflect source to hire, program to hire, and recruiter to hire analytics across all sourcing activities in near real-time. Some systems can periodically import hires from the ATS via servicesupported exports and imports to complete the source-to-hire equation, but this process is typically manual and event driven.

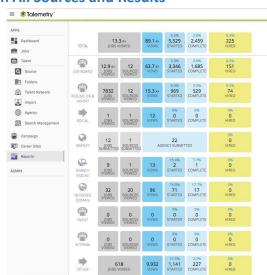


Figure 5: Analytics with All Sources and Results



Talemetry analytics screen with all sources and results shown side by side, allowing for full optimization of candidate acquisition source, including source to hire data pulled from the ATS.



Figure 6: Analytics Showing Activities and Results from Talent Pool Sourcing

Source: Talemetry 2017

Talemetry analytics' list results by talent pool and member source with integrated hiring data.

Figure 7: Source Name Table

SOURCE NAME	JOBS VIEWED	VIEWS	STARTED	COMPLETE	HIRED
Monster (Resumes)	31	28	4	2	0
Careerbuilder (Resumes)	22	21	0	2	0
Oracle EBS	22	20	1	1	0
Taleo BE	20	19	0	1	1
iRecruitment	18	17	1	0	0
Peoplesoft	15	12	3	2	0
Taleo EE	16	12	3	0	1
Beyond (Resumes)	10	7	2	2	0
Talent Network	9	7	1	1	0
eFinancialCareers (Resumes/CVs)	3	2	1	1	0
HealtheCareers (Resumes)	1	1	0	0	0
Total Jobs (CVs)	1	1	0	0	0
Workopolis (Resumes)	1	1	0	0	0



Talemetry analytics for email outreach effectiveness to sourcing a talent pool within Source & CRM module.

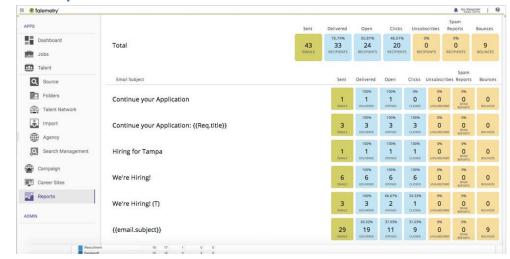


Figure 8: Analytics for Email Outreach Effectiveness

Source: Talemetry 2017

Measureable Results

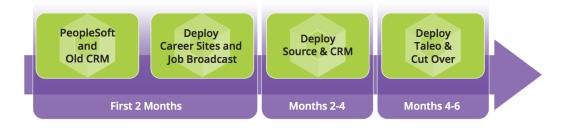
Client 1

University of Pittsburgh Medical Center, the largest private employer in Pennsylvania with 60,000 employees in 20 locations, had decentralized recruiting and has moved to centralization.

UPMC used Talemetry to migrate from PeopleSoft to Taleo Enterprise Edition while adding a recruitment marketing platform to, among other things, centralize recruiting with a shared talent pool for pre-applicant sourcing. The organization implemented Talemetry and synced jobs and candidate data between the old Peoplesoft ATS and Talemetry. Then, the medical center used Talemetry Source & CRM to unify its recruiters on a single sourcing and CRM platform synced to the PeopleSoft ATS. UPMC then cut over to Taleo in phases, using the candidate and job sync between Talemetry and Taleo. By using Talemetry as an intermediary system, they were effectively able to source from both systems and integrate external sources with a single sourcing platform while transitioning to Taleo.



Figure 9: Program Chronology



Source: Talemetry 2017

Results

All recruiters are now sharing and sourcing from a single talent pool, which includes past PeopleSoft applicants and Taleo applicants along with integrated third-party sourcing databases and candidates imported from recruiting activities at all locations.

The goal of migrating to the new ATS while centralizing the recruiting and sourcing function has been achieved.

Early results:

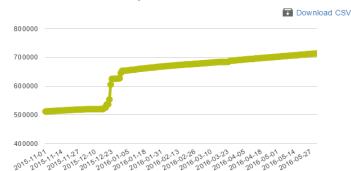
- 720,000 profiles under management in Talemetry Source & CRM are growing at 30,000 a month.
- Recruiter engagement and activity has been highest on past applicants from their Taleo/PeopleSoft ATS.
- Email campaigns have been run against purchased lists with strong engagement using Talemetry Source & CRM.
- Email open rates are more than 40% and click rates more than 20% for all sourcing using Source & CRM.
- Initial sourcing email campaigns were run against the new unified talent pool using Talemetry resulted in 1,600 applicants for several hard-to-fill positions.



Figure 10: Talemetry Source and CRM Talent Pool by Source

Profile Source Report





SOURCE NAME GROUP PROFILES % OF TOTAL CHANGE % CHANGE Total Total 713,468 100% 201711 39.42% 🔺 518,532 72.68% 7701 Peoplesoft ATS 1.51% 🔺 Talemetrv 126,410 17.72% 125796 20487.95% Talemetry 65202 Taleo Enterprise ATS ATS 65 202 9 14% 100% Talent Networks Talent Network 2 359 0.33% 2047 656 09% Monster Service Job Board 324 0.05% 324 100% 🔺 Link edin Openweb Social 291 0.04% 291 100% 🔺 Indeed Job Board 142 0.02% 142 100% 🔺 CareerBuilder Job Board 137 0.02% 137 100% 🔺 Bevond Job Board 68 0.01% 68 100% 100% 🔺 Taleo Business Edition ATS 2 0.0% 2 Oracle ATS 1 0.0% 1. 100% 🔺

Source: Talemetry 2017

Figure 11: Initial Mass Email Sourcing Campaign Results





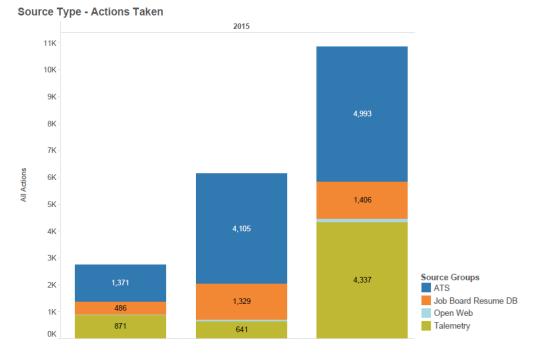
Client 2

International Computer Storage Hardware Manufacturer has 50,000 employees worldwide and 80+ recruiters, hires for highly specialized research and design engineer positions and high volume manufacturing jobs. The company had been using the Taleo Applicant Tracking System when it implemented Source & CRM module.

Results

- 86% growth in overall talent pool.
- Continued growth of 10%/month
- Increasing utilization of central talent pool for pipelining and sourcing by recruiters

Figure 12: Source Type – Actions Taken

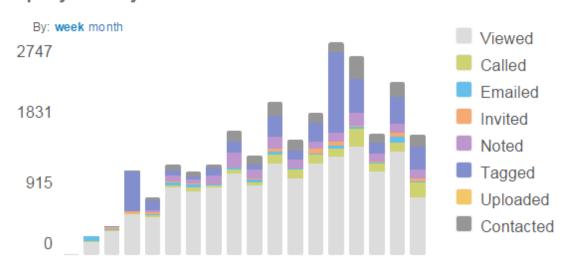


Source: Talemetry 2017

Technology Awards Review Talemetry



Figure 13: Company Activity Company Activity





About Brandon Hall Group

Brandon Hall Group is a HCM research and advisory services firm that provides insights around key performance areas, including Learning and Development, Talent Management, Leadership Development, Talent Acquisition, and HR/Workforce Management. With more than 10,000 clients globally and more than 20 years of delivering world-class research and advisory services, Brandon Hall Group is focused on developing research that drives performance in emerging and large organizations, and provides strategic insights for executives and practitioners responsible for growth and business results.

Inspiring a Better Workplace Experience

Our mission: Empower excellence in organizations around the world through our research and tools each and every day. At the core of our offerings is a Membership Program that combines research, benchmarking and unlimited access to data and analysts. The Membership Program offers insights and best practices to enable executives and practitioners to make the right decisions about people, processes, and systems, coalesced with analyst advisory services which aim to put the research into action in a way that is practical and efficient.

Membership Offers Tailored Support

Our membership delivers much more than research. Membership provides you direct access to our seasoned team of thought leaders dedicated to your success, backed by a rich member community, and proactive support from our client services team.

RESEARCH ACCESS & EVENTS

- Reports
- Case Studies, Frameworks & Tools
- DataNow[®] & TotalTech[®]
- Webinars and Research Spotlights
- Annual HCM Conference

ADVISORY SUPPORT

- Ask the Expert
- 1 on 1 Consultations
- Research Briefings
- Benchmarking



CLIENT SUCCESS PLAN

- Your Priorities
- Executive Sponsor
- Client Associate
- Monthly Meetings

Strategic Consulting Offers Expert Solution Development

Our consulting draws on constantly updated research and hundreds of case studies from around the globe. We provide services that simplify and target efforts to produce business results.

BENCHMARKING

- Competitive/Comparative
- Maturity Model
- Custom Research

STRATEGY

- Business Case
- Planning
- Organization & Governance

TECHNOLOGY SELECTION

- Vendor Selection
- Architecture Design
- Systems Evaluation

DEVELOPMENT & INTEGRATION

- Program Design
- Assessment
- Survey
- Process Integration

For more information, contact us at success@brandonhall.com.